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Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of February 26, 2025***2023-00333**

RECEIVED: 12/13/23

FILED: 12/13/23

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Monitoring Compliance

UTILITIES:

Henderson County Water District

INDEX OF EVENTS:

02/14/25 Mark Christopher Julian Henderson County Water District January 2025 PSC Monthly Water Loss Report; Jan 2025 PSC Monthly Surcharge Reporting Form, January 2025 Water Loss Surcharge Bank Statement and Reconciliation Detail

02/06/25 Order Entered: The QIIP filed by Henderson District on April 11, 2024, satisfies the requirement to file a QIIP as required by the final Order in Case No. 2023-00101, and the opening Order of this proceeding.

01/14/25 Mark Christopher Julian Henderson County Water District Monthly Water Loss Report; Annual Water Loss Report; Monthly PSC Water Loss Surcharge Reporting Form; Monthly Water Loss Surcharge Reconciliation and Bank Statement for Dec. 2024

01/10/25 Order Entered: 1. Henderson District is authorized to use \$14,288.04 of the unaccounted-for water loss surcharge funds for the purchase of gate valves and the associated installation costs. 2. Henderson District is authorized to use \$54,347.63 of the unaccounted-for water loss surcharge funds for replacing the leaky pipe located near the Highway 60 West Pump station as outlined in its motion. 3. Henderson District shall file all required documentation of the expenses in compliance with ordering paragraph 5 of the December 13, 2023 Order.

01/08/25 L. Allyson Honaker Henderson County Water District Motion to Use Surcharge Funds

01/08/25 L. Allyson Honaker Henderson County Water District Notice of Withdrawal of Counsel

12/13/24 L. Allyson Honaker Henderson County Water District Notice of Filing Invoices

12/13/24 Mark Christopher Julian Henderson County Water District Monthly Filing for Water Loss Surcharge Reporting November 2024 - includes surcharge reporting form, Surcharge bank statement and reconciliation detail, PSC Water Loss Report

11/18/24 Mark Christopher Julian Henderson County Water District Monthly Reporting for Water Loss Surcharge Form; Water Loss Report; Bank Statement showing surcharge funds for Oct 2024

11/15/24 Mark Christopher Julian Henderson County Water District Monthly Reporting for Water Loss Surcharge Form; Water Loss Report; Bank Statement showing surcharge funds for Oct 2024

11/05/24 Brittany Hayes Koenig Henderson County Water District Motion for Authorization to use Surcharge Funds

10/14/24 Mark Christopher Julian Henderson County Water District Monthly Water Loss Surcharge Reporting: September Water Loss Report
Sept. 2024 Surcharge Reporting Form
Sept. 2024 Account Statement and Reconciliation Detail

09/09/24 Mark Christopher Julian Henderson County Water District August 2024 -PSC water loss report, Surcharge Reporting Form, Bank Statement for Surcharge Collection Acct. proof of approved expenditure from surcharge collection account

08/13/24 Mark Christopher Julian Henderson County Water District Monthly Water Loss Report July 2024; Monthly Water Loss Surcharge Reporting Form July 2024; Monthly Water Loss Surcharge Bank Statement July 2024

07/22/24 Order Entered: 1. The payment to Reveal Underground Services in the amount of \$7,000, for Invoice 1643, for services provided to Henderson District in May 2024, from the water loss surcharge funds is approved. 2. The expenditure of \$6,135 for the purchase of a hydrant buddy valve exerciser, from the water loss surcharge funds is approved. 3. The remaining projects listed in the proposed QIIP are continued for further discovery.

07/15/24 Mark Christopher Julian Henderson County Water District Monthly Water Loss Report - June 2024
Monthly Water Loss Surcharge Reporting Form - June 2024
Monthly Water Loss Surcharge Account Statement and Documentation

06/20/24 Mark Christopher Julian Henderson County Water District I am asking for authorization to utilize funds from our Water Loss Reduction Surcharge Account to pay for leak detection a portable valve exerciser.
Total requested: \$13,135.00

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06/12/24 Mark Christopher Julian Henderson County Water District Monthly Water Loss Report; Monthly Water Loss Reduction Surcharge Form; Monthly Water Loss Surcharge Bank Statement Documentation MAY 2024

05/09/24 Mark Christopher Julian Henderson County Water District -Monthly Water Loss Report for April 2024; - Monthly Water Loss Surcharge Reporting form for April 2024; - Monthly Water Loss Surcharge Account Statement

04/11/24 Mark Christopher Julian Henderson County Water District A qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan

04/09/24 Mark Christopher Julian Henderson County Water District March 2024 Water Loss Report

04/04/24 Mark Christopher Julian Henderson County Water District March 2024 Water Loss Surcharge Reporting Form and Bank Statement

03/15/24 Mark Christopher Julian Henderson County Water District Water Loss Surcharge Reporting Form - INITIAL BILLING COLLECTION

03/15/24 Mark Christopher Julian Henderson County Water District February 2024 Water Loss Report in PDF format

02/13/24 Mark Christopher Julian Henderson County Water District Henderson County Water District - Monthly Water Loss Report for January 2024

12/13/23 Order Entered: 1. This case is opened to monitor Henderson District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2023-00101 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Henderson District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Henderson District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Henderson District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form,5 a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Henderson District shall file a monthly water loss report6 with the Commission.

Total Number of Cases: 1