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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of February 26, 2025***2021-00473**

RECEIVED: 12/20/21

FILED: 12/20/21

FINAL: 02/08/22

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Refinancing

**UTILITIES:**

East Kentucky Power Cooperative, Inc.

**INDEX OF EVENTS:**

08/06/24 POST CASE: Greg Cecil East Kentucky Power Cooperative, Inc. Post Case Correspondence  
08/24/23 POST CASE: Chris Adams East Kentucky Power Cooperative, Inc. Post Case Correspondence  
02/08/22 Final Order Entered: 1. EKPC's request for amendment and extension, or refinancing, of its unsecured revolving credit agreement in an amount up to \$800 million and to extend the current maturity date to five years from the new closing date, as described in its application, is approved. 2. EKPC is authorized to seek and proactively exercise the extension options and the accordion feature, as outlined in the application. 3. EKPC's proposal to amortize the balance in deferred financing fees and the new amendment fees and expenses over the life of the new Credit Facility is approved. 4. The proceeds resulting from the proposed amendments and extension of the unsecured revolving credit agreement shall be used only for the lawful purposes set out in EKPC's application. 5. The terms and conditions of proposed amendments and extension of the unsecured revolving credit agreement shall be consistent with the terms and conditions described in EKPC's application. 6. EKPC shall, within 30 days of the issuance, file with the Commission a statement setting forth the date or dates of issuance of the term loan, accordion feature, or the extension provision authorized herein.

12/21/21 No deficiency letter  
12/20/21 David S. Samford East Kentucky Power Cooperative, Inc. Application and Motion for Confidential Treatment  
12/17/21 Acknowledge Receipt of Filing  
12/17/21 East Kentucky Power Cooperative, Inc. Notice of Intent and Election

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Total Number of Cases: 1