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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of February 26, 2025***2021-00428**

RECEIVED: 11/23/21

FILED: 11/23/21

FINAL: 01/06/22

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Hardin County Water District #2

INDEX OF EVENTS:

10/28/22 POST CASE: Cameron F. Myers Hardin County Water District No. 2 Notice of Compliance and Filing of Revised Exhibits

01/06/22 Final Order Entered: 1. Hardin District #2 is authorized to issue revenue bonds no more than the total amount to pay off the indebtedness proposed to be refinanced as identified in the application on the condition that the final NPV of the savings, determined upon closing, generate positive cash flow. The bond maturity date and interest rate shall be in accordance with the issuance as described in Hardin District #2's application. 2. Hardin District #2 shall issue the 2022A Bonds documents as authorized herein. 3. Hardin District #2 shall comply with all matters set out in finding paragraphs 3 through 5 as if they were individually so ordered. 4. Any documents filed in the future pursuant to finding paragraphs 3 and 4 shall reference this case number and shall be retained in the post-case correspondence file. 5. This case is closed and will be removed from the Commission's docket.

12/29/21 Damon R. Talley Hardin County Water District No. 2 Notice of Filing of Revised Exhibits

11/30/21 No deficiency letter

11/23/21 Damon R. Talley Hardin County Water District No. 2 Refinancing Application for Hardin County Water District No. 2

11/17/21 Acknowledge Receipt of Filing

11/17/21 Hardin County Water District No. 2 Notice of Intent to File an Application for Authorization to Issue Securities in the Approximate Amount of \$2,320,000 for the Purpose of Refunding Certain Outstanding Revenue Bonds pursuant to KRS 278.300 and 807 KAR 5:001 Using Electronic Filing Procedures

 Total Number of Cases: 1