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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of February 25, 2025***2018-00005**

RECEIVED: 01/11/18

FILED: 01/11/18

FINAL: 08/30/18

REOPENED:

SUSPENSION DATE: 07/08/18

CASE NATURE: Advanced Metering Systems (AMS)

**CASE CODE**

Construct

**UTILITIES:**

Louisville Gas and Electric Company

Kentucky Utilities Company

Louisville Gas and Electric Company

**HEARINGS:**

07/24/18 Formal Hearing

07/09/18 Public Meeting

**INDEX OF EVENTS:**

- 10/10/19 Order Entered: 1. LG&E/KU's April 13, 2018, and July 31 , 2018, petitions for confidential protection are granted. 2. The designated materials shall not be placed in the public record or made available for public inspection for five years, or until further Orders of this Commission. 3. Use of the designated materials in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. LG&E/KU shall inform the Commission if the designated materials become publicly available or no longer qualify for confidential treatment. 5. If a non-party to this proceeding requests to inspect the designated materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not expired, LG&E/KU shall have 30 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If LG&E/KU are unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the designated materials available for inspection for 30 days following an Order finding that the materials no longer qualify for confidential treatment in order to allow LG&E/KU to seek a remedy afforded by law.
- 09/04/18 POST CASE: Michael L. Kurtz, Esq. Kentucky Industrial Utility Customers ("KIUC") KIUC letter to Commissioner Schmitt
- 08/30/18 Final Order Entered: 1. The Companies' joint request for CPCNs to install AMS is denied without prejudice. 2. The Companies' joint request to deviate from 807 KAR 5:006, Section 14(3), 807 KAR 5:006, Sections 26(4)(e) and 26(5)(a)(2), 807 KAR 5:041, Sections 15(3) and 16, and 807 KAR 5:006, Section 19, is denied as moot. 3. The Companies' proposed AMS opt-out tariffs are denied as moot.
- 08/13/18 Michael L. Kurtz Kentucky Industrial Utility Customers, Inc. (KIUC) KIUC correspondence advising the Commission that it has elected to NOT file a Brief
- 08/10/18 Tom FitzGerald Metropolitan Housing Coalition Post-Hearing Brief of Metropolitan Housing Coalition
- 08/10/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Post-Hearing Brief
- 08/10/18 Lisa Kilkelly Association of Community Ministries Post Hearing Brief of Association of Community Ministries
- 08/10/18 W. Duncan Crosby III Louisville Gas Electric and Kentucky Utilities Company Post Hearing Brief of Louisville Gas Electric and Kentucky Utilities Company
- 08/10/18 Bates and Skidmore Community Action Council for Lexington-Fayette, Bourbon, Harrison, and Nicholas Counties, Inc. CACs Post Hearing Brief
- 08/01/18 Response E-mails to Multiple Comments
- 08/01/18 Notice of Filing Hearing Documents
- 07/31/18 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Responses of LGE to the Metropolitan Housing Coalitions Post-Hearing Requests for Information and questions asked MHC during the July 24, 2018 public hearing. The filing also includes a Petition for Confidential Protection.
- 07/31/18 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Responses of LGE and KU to the Commission Staffs Post-Hearing Requests for Information and to questions asked by the Commission during the July 24, 2018 public hearing. The filing also includes a Petition for Confidential Protection.

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07/26/18 Tom FitzGerald Metropolitan Housing Coalition Post-Hearing Data Request of Metropolitan Housing Coalition to Louisville Gas and Electric Company

07/26/18 Commission Staff's Post-Hearing Request for Information to Louisville Gas and Electric Company and Kentucky Utilities Company

07/25/18 Order Entered: 1. Post-hearing data requests shall be filed in the record on or before Thursday, July 26, 2018. 2. Responses to post-hearing data requests shall be filed in the record on or before Tuesday, July 31, 2018. 3. Post-hearing briefs by all parties shall be filed on or before August 10, 2018. 4. This case shall stand submitted for decision by the commission effective 12:01 a.m., Eastern Daylight Time, on August 11, 2018.

07/24/18 AARP Public Comment

07/23/18 Response E-mails to Multiple Comments

07/23/18 Rep. McKenzie Cantrell Public Comment

07/23/18 Brenda K. White Public Comment

07/19/18 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU file the Notarized Proof of Publication, list of newspapers, and the notice of public hearing

07/10/18 Memo Filing Minutes into the Record

07/09/18 Sheron Lear Public Comment

07/09/18 Jennifer Lockhart Public Comment

07/09/18 Stephanie Reese Public Comment

07/09/18 Mary Bryan Public Comment

07/06/18 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU Hearing Notice Request and Preparation Documents

07/05/18 Melva Smith Public Comment

07/03/18 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Louisville Gas and Electric Company and Kentucky Utilities Company LGE-KU Informational Update Filing

07/03/18 Andrew Rosenthal Public Comment

06/27/18 Rep. McKenzie Cantrell Public Comment

06/25/18 Response E-mails to Multiple Comments

06/20/18 Response E-mail to Representative Attica Scott

06/20/18 Response E-mails to Multiple Comments

06/18/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Verification page of John P. Malloy for Rebuttal Testimony filed on June 15, 2018

06/15/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Rebuttal Testimony of John P. Malloy for LGE and KU

06/11/18 Rep. Attica Scott Request for Public Hearing

06/08/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Responses to Data Requests from LGE/KU and Commission Staff, Corrected Testimony and Witness Affidavit

06/08/18 Lisa Kilkelly Association of Community Ministries Response of Association of Community Ministries to Commission Staffs Initial Request for Information

06/06/18 Bates and Skidmore Community Action Council for Lexington-Fayette, Bourbon, Harrison, and Nicholas Counties, Inc. CACs Response to Commission Staffs Initial Request for Information, Verification, and Read 1st Cover Letter

06/05/18 Tom FitzGerald Metropolitan Housing Coalition Response to Commission Initial Data Requests to Metropolitan Housing Coalition, Read first letter, and Exhibit A

05/29/18 Commission Staff's Initial Request for Information to Metropolitan Housing Coalition

05/29/18 Commission Staff's Initial Request for Information to Community Action Council

05/29/18 Commission Staff's Initial Request for Information to The Attorney General

05/29/18 Commission Staff's Initial Request for Information to Association of Community Ministries, Inc.

05/29/18 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Louisville Gas and Electric Company and Kentucky Utilities Company LGE-KU Data Request to Attorney General

05/18/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Direct Testimony

05/18/18 Lisa Kilkelly Association of Community Ministries Direct Testimony of Michael Ashabraner

05/18/18 Bates and Skidmore Community Action Council for Lexington-Fayette, Bourbon, Harrison, and Nicholas Counties, Inc. Refiled Direct Testimony of Malcolm J. Ratchford, Verification, and Read 1st document

05/18/18 Bates and Skidmore Community Action Council for Lexington-Fayette, Bourbon, Harrison, and Nicholas Counties, Inc. Direct Testimony of Malcolm J. Ratchford, Verification, and Read 1st cover letter.

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05/17/18 Tom FitzGerald Metropolitan Housing Coalition Affidavit to Accompany Direct Testimony of Cathy Hinko, Executive Director, Metropolitan Housing Coalition

05/17/18 Tom FitzGerald Metropolitan Housing Coalition Direct Testimony of Cathy Hinko, Executive Director, Metropolitan Housing Coalition

05/11/18 Derek A Rahn Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU Responses to Association of Community Ministries, Inc.'s Second Requests for Information

05/11/18 Derek A Rahn Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU Responses to Metropolitan Housing Coalitions Supplemental Data Requests for Information

05/11/18 Derek A Rahn Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU Responses to Attorney Generals Supplemental Request for Information

05/11/18 Derek A Rahn Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU Responses to Commission Staff's Second Request for Information

04/27/18 Tom FitzGerald Metropolitan Housing Coalition Metropolitan Housing Coalition Supplemental Data Requests to Louisville Gas and Electric Company

04/27/18 Kent A. Chandler Kentucky Office of the Attorney General Attorney Generals Supplemental DRs

04/27/18 Lisa Kilkelly Association of Community Ministries ACM Second Requests for Information

04/26/18 Commission Staff's Second Request for Information to Louisville Gas and Electric Company and Kentucky Utilities Company

04/24/18 Order Entered: 1. A hearing in this matter shall be held on Tuesday, July 24, 2018, at 9 a.m. Eastern Daylight Time, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Louisville Gas and Electric Company ("LG&E") and Kentucky Utilities Company ("KU") (jointly "LG&E/KU") shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statement: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, LG&E/KU shall forward a duplicate of the notice and request to the Commission. 3. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.

04/13/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of LGE and KU to the Metropolitan Housing Coalitions First Set of Data Requests

04/13/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of LGE and KU to the Community Action Councils Initial Requests for Information

04/13/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of LGE and KU to the Association of Community Ministries First Requests for Information

04/13/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of LGE and KU to the Attorney Generals Initial Data Requests and a Joint Petition for Confidential Protection

04/13/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of LGE and KU to the Commission Staffs First Request for Information

04/13/18 Jennifer Wilson Public Comment

04/02/18 Tom FitzGerald Metropolitan Housing Coalition First Set of Data Requests of Metropolitan Housing Coalition to Louisville Gas and Electric Company

04/02/18 LW Cook Office of the Attorney General Attorney Generals Initial Data Requests

04/02/18 Lisa Kilkelly Association of Community Ministries ACM First Requests for Information

04/02/18 Commission Staff's First Request for Information to Louisville Gas and Electric Company and Kentucky Utilities Company

04/02/18 Bates and Skidmore Community Action Council for Lexington-Fayette, Bourbon, Harrison, and Nicholas Counties, Inc. CACs Initial Requests for Information and Read 1st letter

03/06/18 Order Entered; 1. The amended procedural schedule set forth in the Appendix to the Order shall be followed. 2. All provisions of the January 26, 2018 Order that are not in conflict with the terms of this Order shall remain in effect.

03/01/18 Order Entered: KU/LG&E's joint petition to deviate from the Commission's notice requirements set forth in 807 KAR 5:011, Section 8(2)(b)(3) is granted.

02/28/18 Response E-mail to Sharon Miller

02/22/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGE files a Certificate of Completed Notice and a Petition for Approval to Deviate from Rule

02/18/18 Tom FitzGerald Metropolitan Housing Coalition Statement Regarding Receipt Of Electronic Transmissions

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02/15/18 Bates and Skidmore Community Action Council for Lexington-Fayette, Bourbon, Harrison, and Nicholas Counties, Inc. CACs Written Statement and Read 1st letter

02/15/18 Eileen Ordover Association of Community Ministries Statement Regarding Receipt of Electronic Transmissions

02/14/18 Order Entered: 1. The motion of CAC to intervene is granted. 2. CAC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. CAC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. CAC shall adhere to the procedural schedule set forth in the Commission's January 26, 2018 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9) , within seven days of entry of this Order, CAC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

02/14/18 Order Entered: 1. The motion of MHC to intervene is granted. 2. MHC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. MHC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. MHC shall adhere to the procedural schedule set forth in the Commission's January 26, 2018 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, MHC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

02/14/18 Order Entered: 1. The motion of ACM to intervene is granted. 2. ACM shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. ACM shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. ACM shall adhere to the procedural schedule set forth in the Commission's January 26, 2018 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, ACM shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

02/12/18 Order Entered: 1. The Attorney General's Motion for a Procedural Schedule is denied as moot. 2. The Attorney General's Motion to Amend the Procedural Schedule is granted. 3. The procedural schedule established on January 26, 2018, is suspended until further Order by the Commission.

02/06/18 Response to Multiple Comments

02/06/18 Sharon L. Wood Public Comment

02/02/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Reply in Support of the AGs Motion to Amend the Procedural Schedule

02/01/18 W. Duncan Crosby III Louisville Gas and Electric Company and Kentucky Utilities Company LGE-KU Response to AGs Motion to Amend Procedural Schedule

01/31/18 Michael L. Kurtz, Esq. Kentucky Industrial Utility Customers, Inc. (KIUC) Kentucky Industrial Utility Customers, Inc. (KIUC) Written Statement in Response to the Commissions Order of Procedure

01/31/18 Lisa Kilkelly Association of Community Ministries Motion to Intervene

01/30/18 Response E-mails to Multiple Comments

01/30/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Motion to Amend the Procedural Schedule

01/30/18 Order Entered: 1. The motion of KIUC to intervene is granted. 2. KIUC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, KIUC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets

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forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

01/30/18 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU Informational Update Filing for the Electric and Gas Advanced Metering Systems Business Case to reflect the Tax Cuts and Jobs Act of 2017.

01/26/18 Order Entered: 1. KU and LG&E's proposed tariffs are suspended for five months, up to and including July 8, 2018. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. a. Responses to requests for information in paper medium shall be appropriately bound, tabbed, and indexed and shall include the name of the witness responsible for responding to questions related to the information provided, with the original and an electronic version to the Commission. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or an association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry. c. Any party shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. d. For any request to which a party fails or refuses to furnish all or part of the requested information, that party shall provide a written explanation of the specific grounds for its failure to completely and precisely respond. e. Careful attention should be given to copied material to ensure that it is legible.

01/25/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Motion for a Procedural Schedule

01/24/18 Terry Randolph Public Comment

01/23/18 Bates and Skidmore Community Action Council for Lexington-Fayette, Bourbon, Harrison, and Nicholas Counties, Inc. Motion to Intervene and Read 1st Document

01/22/18 Tom FitzGerald Metropolitan Housing Coalition Motion for Full Intervention

01/19/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Email Service Response to Commissions Order

01/19/18 Michael L. Kurtz, Esq. Kentucky Industrial Utility Customers, Inc. (KIUC) Kentucky Industrial Utility Customers, Inc. (KIUC) Motion to Intervene

01/19/18 No deficiency letter

01/12/18 Order Entered: 1. The motion of the Attorney General to intervene is granted. 2. The Attorney General shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

01/11/18 David Kettler Public Comment

01/10/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Motion to Intervene

01/10/18 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU filing pursuant to KRS 278.285 a Joint Application seeking approval of an order granting LGE and KU Certificates of Public Convenience and Necessity for the full deployment of Advanced Metering Systems across the Kentucky service territories, in

01/04/18 Order Entered: 1. All future correspondence or filings in connection with this case shall reference the above case number. 2. All documents submitted in this proceeding shall comply with the Commission's rules of procedure as set forth in 807 KAR 5:001 and any deviation from these rules shall be submitted in writing to the Commission for consideration. 3. Any party filing a paper shall upload an electronic version using the Commission's E-Filing System and shall file an original and six copies in paper medium, except that only two copies in paper medium shall be filed of maps, plans, specifications, and drawings pursuant to 807 KAR 5:001, Section 15(2)(d). 4. Any request for confidential treatment of material submitted shall conform to the requirements in 807 KAR 5:001(13). 5. Materials submitted to the Commission which do not comply with the rules of procedure or that do not have an approved deviation are subject to rejection pursuant to 807 KAR 5:001, Section 3.

01/03/18 Acknowledge Receipt of Filing

01/03/18 LGE and KU Notice of Intent to File Joint Application for a Certificate of Public Convenience and Necessity for Full Deployment of Advanced Metering Systems Using Electronic Filing Procedures