

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of February 25, 2025***2017-00243**

RECEIVED: 06/23/17

FILED: 06/23/17

FINAL: 08/14/17

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Big Rivers Electric Corporation

INDEX OF EVENTS:

09/26/17 POST CASE: Big Rivers Electric Report in Compliance with Ordering Paragraph 5

08/14/17 Final Order Entered: 1. Big Rivers is authorized to amend and extend the Credit Agreement as described in its application. 2. Big Rivers is authorized to issue notes to CFC and other lenders that are parties to the Credit Agreement in an aggregate amount not to exceed \$100 million. 3. Big Rivers is authorized to issue the sixth Supplemental Indenture to the Indenture to the U.S. Bank National Association, trustee, as described in its application. 4. The total amount of "up front" costs that Big Rivers may incur in connection with the issuance of the proposed evidences of indebtedness is \$250,000. 5. Within ten days of its execution of these evidences of indebtedness as directed here in ordering paragraphs 1, 2, and 3, Big Rivers shall file with the Commission three copies in paper medium of each document. 6. Any documents filed pursuant to ordering paragraph 5 shall reference this case number and shall be retained in Big Rivers' general correspondence file.

07/11/17 Order Entered: The record from Case No. 2014-00423 is incorporated by reference into the record in this proceeding.

06/27/17 No deficiency letter

06/23/17 Acknowledge Receipt of Filing

06/23/17 Big Rivers Electric Motion to Incorporate

06/23/17 APPLICATION OF BIG RIVERS ELECTRIC CORPORATION FOR APPROVAL TO ISSUE EVIDENCES OF INDEBTEDNESS

06/16/17 Acknowledge Receipt of Filing

06/16/17 Big Rivers Electric Corporation Notice of Intent to File Application for Approval to Issue Evidences of Indebtedness

 Total Number of Cases: 1