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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of February 24, 2025***2016-00198**

RECEIVED: 06/27/16

FILED: 06/27/16

FINAL: 08/03/16

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Hardin County Water District #2

INDEX OF EVENTS:

01/06/17 POST CASE: Gerald E. Wuetcher Hardin County Water District No. 2 Notice of Compliance with Order of 8/3/2016

08/03/16 Final Order Entered: 1. Hardin County No. 2 is authorized to issue its proposed 2016B and 2016C Refunding Bonds in a principal amount not to exceed a total of \$5,020,000 for the purpose of refinancing the Series 2004A, Series 2005B, and Series 2007 A Bonds, but only under such terms and conditions that will produce both positive gross savings and net present value savings. 2. If the actual terms and conditions of the 2016B or 2016C Refunding Bonds differ from those set forth in the application, Hardin County No. 2 shall, within 30 days of issuing the 2016B or 2016C Refunding Bonds authorized in this proceeding, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that resulted from the refinancing of the Outstanding Revenue Bonds. 3. Hardin County No. 2 shall, within 30 days of issuing the 2016B and 2016C Refunding Bonds authorized herein, file with the Commission a statement setting forth the date each of the 2016B and 2016C Refunding Bonds were issued, the actual interest rates, and the principal amount. 4. The proceeds from Hardin County No. 2's issuance of the 2016B and 2016C Refunding Bonds shall be used only for the lawful purposes specified in the application. 5. Any documents filed pursuant to ordering paragraphs 2 and 3 of this Order shall reference the number of this case and shall be retained in the utility's general correspondence file.

07/05/16 No Deficiency Letter

06/27/16 Gerald E. Wuetcher Application for Authorization to Issue Securities

06/07/16 Acknowledge Receipt of Filing

06/07/16 Hardin County Water District No. 2 Notice of Intent to File Application for Authority to Issue Evidences of Indebtedness Using Electronic Filing Procedures

 Total Number of Cases: 1