

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of February 24, 2025***2016-00040**

RECEIVED: 01/25/16

FILED: 02/16/16

FINAL: 03/24/16

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

South Kentucky R.E.C.C.

INDEX OF EVENTS:

05/11/16 POST CASE: Jeff Greer South Kentuckys Response to Commission Order of March 24, 2016
03/24/16 Order Entered: South Kentucky is authorized to borrow from CoBank up to \$58,634,282, but no more than the total amount needed to pay off the RUS notes proposed to be refinanced as identified in the application. The loan maturity date and interest rate shall be in accordance with the CoBank refinancing program as described in South Kentucky's application.
2. South Kentucky shall execute the CoBank loan documents as authorized herein.
3. South Kentucky shall comply with all matters set out in finding paragraphs 3 through 6 as if they were individually so ordered.
4. Any documents filed In the future pursuant to finding paragraphs 3 and 4 herein shall reference this case number and shall be retained in the utility's general correspondence file.
Nothing contained herein shall be deemed a warranty or finding of value of securities or financing authorized herein on the part of the Commonwealth of Kentucky or any agency thereof.

03/07/16 Jeff Greer South Kentuckys response to Commission Staffs Initial Request for Information
02/26/16 Commission Staff's Initial Request for Information to South Kentucky Rural Electric Cooperative Corporation

02/17/16 Deficiency Cured Letter
02/16/16 Jeff Greer South Kentucky Response to PSC Deficiency Letter
02/12/16 Deficiency letter, information due 2/22
02/05/16 Order Entered: South Kentucky's motion to amend its application is granted and the corrected Exhibit 2- Attachment B, pages 3 of 8, 5 of 8, and 7 of 8 attached to South Kentucky's motion is substituted for the original filed with the application.

02/02/16 Mark David Goss Motion for Leave to Amend Application
01/25/16 Jeff Greer Application of South Kentucky Rural Electric Cooperative Corporation for Authorization to Borrow \$58,634,282 From CoBank and to Execute All Documents Necessary to Prepay Rural Utilities Service Notes of the Same Amount

01/12/16 Acknowledge Receipt of Filing
01/12/16 South Kentucky Rural Electric Cooperative Corporation Notice of Intent to File Application for Debt Refinancing Using Electronic Filing Procedures

Total Number of Cases: 1