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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of February 24, 2025***2015-00384**

RECEIVED: 11/23/15

FILED: 11/23/15

FINAL: 01/21/16

REOPENED:

SUSPENSION DATE:

CASE NATURE: Term Loan Not to Exceed \$200 Million

**CASE CODE**

Financing

**UTILITIES:**

Atmos Energy Corporation

**INDEX OF EVENTS:**

11/22/16	POST CASE: Atmos Energy Corp. Supplemental Report
10/26/16	POST CASE: Atmos Energy Corp. Report of Action
01/21/16	Order Entered: Atmos is authorized to negotiate and execute, through the end of its 2016 fiscal year, a term loan for up to five years in an amount not to exceed \$200 million with a variable rate.
	2. The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application.
	3. Atmos shall agree only to such terms and prices that are consistent with the parameters set out in its application.
	4. Atmos shall, within 30 days from the date of closing, file with this Commission a statement setting forth the date or dates of implementation of the term loan authorized herein, the interest rate, and all fees and expenses, including underwriting discounts or commissions or other compensation.
01/15/16	Atmos Energy Corp. Response to Second Request for Information
01/08/16	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION
12/22/15	Atmos Energy Corp. Response to Information Request
12/16/15	Commission Staff's First Request for Information to Atmos Energy Corporation
12/03/15	No Deficiency Letter
11/23/15	Acknowledge Receipt of Filing
11/23/15	Application of Atmos Energy Corporation for an Order Authorizing a Term Loan in an Amount not to Exceed \$200 Million

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 Total Number of Cases: 1