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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of February 24, 2025***2015-00299**

RECEIVED: 08/31/15

FILED: 09/04/15

FINAL: 11/24/15

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

Transfer / Sale / Purchase / Merger

UTILITIES:

Kentucky Frontier Gas, LLC

Public Gas Company, Inc.

INDEX OF EVENTS:

09/19/16 POST CASE: Kentucky Frontier Gas LLC Journal Entry

01/13/16 POST CASE: Kentucky Frontier Gas LLC Request of Waiver

01/04/16 POST CASE: Kentucky Frontier Gas LLC Notice of Completion of Acquisition

12/29/15 POST CASE: Kentucky Frontier Gas LLC Notice of Finalization of Loan Agreement

11/24/15 Final Order Entered: 1. Frontier's acquisition of Public is approved. 2. Within 20 days of the completion of the acquisition approved herein, Frontier shall notify the Commission in writing of the completion thereof. 3. Frontier is authorized to enter into the commercial loan agreement with CTB as described in its application and to use the proceeds to finance the acquisition of Public's assets. 4. The proceeds from the transaction authorized herein shall be used only for the lawful purposes set out in the application. 5. Frontier shall, within 30 days from the date of finalizing the loan agreement with CTB authorized herein, file with the Commission a statement setting forth the date of execution and the details concerning the financing, including the date of maturity and the interest rate. 6. Frontier shall prepare and file Public's 2015 Annual Report with the Commission and be responsible for paying the amount Public is assessed in 2015 for the operation of the Commission. 7. Within 20 days of the completion of the proposed transfer, Frontier shall file the journal entries it proposes to record the approved acquisition. The acquisition shall be recorded in accordance with the Uniform System of Accounts. 8. Nothing in this Order shall be construed as authorizing ratemaking treatment of the difference between their net book value and the purchase price of the assets Frontier is acquiring from Public.

11/05/15 Kentucky Frontier Gas LLC Response to Supplemental Data Request

10/28/15 Commission Staff's Notice of Correction to Commission Staff's Supplemental Request for Information to Kentucky Frontier Gas, LLC. and Public Gas Company

10/23/15 COMMISSION STAFF'S SUPPLEMENTAL REQUEST FOR INFORMATION TO KENTUCKY FRONTIER GAS. LLC. AND PUBLIC GAS COMPANY.

10/20/15 Order Entered: 1. Frontier's Petition for Confidentiality for the disk included as part of Exhibit 10 to its application is granted. 2. The materials for which Frontier seeks confidential treatment shall not be placed in the public record or made available for public inspection for an indefinite period of time, or upon further Order of this Commission. 3. Use of the materials in question in this proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. Frontier shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment. 5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, Frontier shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61 .878. If Frontier is unable to make such demonstration, the requested materials shall be made available for inspection.

10/12/15 Kentucky Frontier Gas LLC Supplemental Response

10/07/15 Kentucky Frontier Gas, LLC Responses to PSC

09/25/15 COMMISSION STAFF'S INITIAL REQUEST FOR INFORMATION TO KENTUCKY FRONTIER GAS. LLC. AND PUBLIC GAS COMPANY.

09/16/15 Order Entered: 1. Applicants' request for approval of the acquisition by Frontier of the natural gas distribution assets of Public is continued for 60 additional days beyond the 60-day period specified in KRS 278.020(6) , through January 4, 2016, the first business day following the expiration of the statutory period for review. 2. Frontier's request for authority to issue evidences of indebtedness in order to finance its acquisition of Public's natural gas distribution assets is continued beyond the 60-day period specified in KRS 278.300(2). 3. The procedural schedule set forth in the Appendix to this

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Order shall be followed in this proceeding. a. Responses to requests for information shall be appropriately bound , tabbed and indexed and shall include the name of the witness responsible for responding to the questions related to the information provided, with copies to all parties of record and ten copies to the Commission. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

09/09/15	Kentucky Frontier Gas LLC Petition for Confidential Treatment
09/08/15	Deficiency Cured Letter
09/04/15	Public Gas Company Inc. Request to Add Bill May as Counsel to Electronic Receipt List
09/04/15	Kentucky Frontier Gas, LLC Response to PSC Letter of Sept. 3, 2015
09/03/15	Deficiency letter, information due 9/13
09/01/15	Acknowledge Receipt of Filing
08/31/15	Joint Application of Kentucky Frontier Gas, LLC and Public Gas Company for Approval of Transfer and Acquisition of Assets and Financing

Total Number of Cases: 1