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Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of February 23, 2025

2011-00409 RECEIVED: 10/06/11 FILED: 10/06/11 FINAL: 10/31/11 REOPENED:

SUSPENSION DATE:

CASE CODE Financing

UTILITIES:

Delta Natural Gas Company, Inc.

HEARINGS:

10/18/11 Informal Conference

INDEX OF EVENTS:

01/03/12 POST CASE: Delta Natural Gas Response to Order Re: Info Related to Issuance

11/16/11 Order Entered:

(1) The Commission's Order of October 31, 2011 is amended to state that Delta is authorized to amortize the cost of issuance and other debt expenses associated with the proposed issuance of long-term debt over the life of the new debt and is also authorized to amortize any remaining unamortized cost of issuance and other debt expenses associated with the existing 5.75 percent debentures and 7 percent

debentures over the life of the new debt.

(2) All other provisions of the Commission's Order of October 31, 2011 shall remain in full force and

effect

11/08/11 POST CASE: Delta Natural Gas Company's Request for Clarification

10/31/11 Order Entered: 1. Delta is authorized to issue long-term debt as described in its application in an amount up to \$60 million.

2. The proceeds from the transaction authorized herein shall be used only for the lawful purposes set out in the application. 3. Delta shall, within 30 days from the date of issuance, file with the Commission a statement setting forth the date or dates of issuance of the securities

authorized herein, the price paid, the proceeds of such issuances, the interest rate, costs or gains from the use of hedging agreements, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution. Delta shall also file documentation showing the quotes that it relied upon to determine the lowest interest rate. 4. Any documents filed in the future pursuant to ordering paragraph three herein shall reference this case

number and shall be retained in the utility's general correspondence file.

10/31/11 POST CASE: Public Comments Re: Delta Gas (No Address)

10/21/11 Memorandum dated 10/18/11 for Informal Conference of 10/18/11; Comments, if any, due within seven

days of receipt

10/21/11 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE 10/21/11 Delta Natural Gas Company's Response to IC Data Requests

10/14/11 Delta Natural Gas Company's letter requesting to expedite and order by end of October

10/12/11 No Deficiency Letter

10/06/11 Acknowledge Receipt of Filing

10/06/11 APPLICATION OF DELTA NATURAL GAS COMPANY, INC, FOR AN ORDER AUTHORIZING THE

ISSUANCE OF UP TO \$75,000,000 OF LONG TERM DEBT

Total Number of Cases: 1