Regular Cases Before the Commission as of February 23, 2025

RECEIVED: 07/29/08 FILED: 08/07/08 FINAL: 02/05/09 REOPENED: 2008-00251 SUSPENSION DATE:

CASE CODE General Rates

UTILITIES:

Kentucky Utilities Company

INTERVENORS:

HEARINGS:

01/15/09 Formal Hearing

01/10/00	- Crimar Touring
01/13/09	Formal Hearing
01/06/09	Informal Conference
12/09/08	Formal Hearing
10/06/08	Informal Conference
INDEX OF EV	ZENTS:
03/20/09	KU's Merger Surcredit Status Report and Balancing Adjustment
02/24/09	Letter to Mr Riggs and Ms Sturgeon granting KU's petition for confidentiality filed 09/11/08 for protection of Responses to the second data request of PSC staff dated Aug 27, 08
02/09/09	KU Tariff PSC No. 14 canceling PSC No. 13
02/05/09	Order Entered 02/05/09:
	(1) The rates and charges proposed by KU are denied.
	(2) The Agreement, attached hereto as an Appendix, is approved in its entirety.
	(3) KU shall continue to record depreciation on its utility plant for book and ratemaking purposes using
	the ASL methodology and the rates set forth in Exhibit 7 to the Agreement.
	(4) the rates, charges, terms and conditions for electric service set forth in Exhibit 4 to the Agreement
	are fair, just and reasonable for KU to charge for service rendered on and after February 6, 2009.
	(5) KU shall file within 20 days of the date of this Order its revised tariffs.
	(6) KU shall establish as regulatory liabilities all post-test year revenues related to MISO Schedule 10. (7) KU shall establish a regulatory asset and begin a five-year amortization for the FERC settlement
	costs incurred in connection with the wholesale transmission rate dispute with East Kentucky.
	(8) KU shall defer and amortize over three years its actual rate case expenses incurred in conjunction
	with this proceeding.
01/21/09	Transcript CDs Volume I and Volume II
01/21/09	Lexington-Fayette Urban County Government's Motion
01/20/09	KU's Transcript of Evidence Volume 1 Hearing Date: January 13, 2009 and Volume 2 Hearing Date:
0.4./0.0./0.0	January 15, 2009
01/20/09	Response letter to Danny Kehl
01/16/09	Order entered granting KU's petition for deviation from the notice requirements of 807 KAR 5:011,
04/40/00	Section 8(5).
01/16/09	Response letter to Senator Worley
01/16/09	Memo to file public meeting notes in record
01/15/09	KU and LG&E's Response to Data Request of Vice-Chairman Gardner Made During Hearing on 01/13/09
01/15/09	CAC's Signature Page for Counsel
01/15/09	CAK's Signature Page for Counsel
04/44/00	Dublic Comments from Donne Wold

01/14/09 Public Comments from Danny Kehl KU's Notarized Affidavit of Notice of Public Hearing 01/13/09 Public Comments from Senator Ed Worley 01/13/09 01/13/09 Public Comments e-mail from Shawn Holt 01/13/09 Response letter to Shawn Holt 01/13/09 Public Comments from Cathy Cunningham 01/13/09 Response e-mail to Shawn Holt 01/13/09 Attorney General's Signature Page KU and LG&E's Motion for Leave to File Settlement Agreement, Stipulation and Recommendation and 01/13/09 Testimony of Lonnie E. Bellar

01/12/09	Response e-mail to James Hazle
01/12/09	Public Comments fax from Shawn Holt
01/12/09	Response letter to Victoria Chappel
01/12/09	KU's Amended Petition for Approval to Deviate from the Rule with Exhibits 1 and 2
01/12/09	Public Comments e-mail from James & Mary Hazle
01/09/09	Letter granting KU and LG&E's joint petition for confidentiality filed 10/24/08
01/09/09	KU's Petition for Approval to Deviate from Rule
01/08/09	Public Comments from Victoria Chappel
01/06/09	Notice of Withdrawal of Representation for Community Action Council
01/06/09	Response letter to City of Richmond
01/06/09	KU's Supplemental Errata Sheets for S. Bradford Rives, Lonnie E. Bellar, Valerie L. Scott and
	Shannon L. Charnas
01/05/09	Response e-mail to James McMillin
01/05/09	Public comments e-mail from James McMillin
01/05/09	Public Comments from City of Richmond
12/29/08	KU's Updated Responses
12/29/08	Geoffrey M. Young's Answer to KU's Response to Application for Rehearing
12/24/08	Order entered denying Mr. Young's petition for rehearing.
12/23/08	KU's Errata Sheets
12/23/08	Order Entered: Informal conference shall be held on Jan 6, 09 at 10 in Hearing Room 2 at the PSC
	offices in Frankfort
12/23/08	CAC's Notice of Entry of Appearance
12/22/08	Response letter to J.D. Smith
12/22/08	KU's Response to Application for Rehearing for Petition for Full Intervention of Geoffrey M. Young
12/19/08	KU's Rebuttal Testimony
12/18/08	Letter denying KU's petition for confidentiality filed 10/07/08 for protection of certain information filed in
	response to Item No. 5 of Second Data Request of LFUCG
12/17/08	Letter of Concern from J.D. Smith
12/15/08	Order Entered:
	(1) Three public hearings shall be held to provide an opportunity for ratepayers who would be affected
	by any increases and are not parties to this case to speak directly to the Commission.
	(2) Kentucky Utilities shall publish newspaper notice, pursuant to 807 KAR 5:011, Section 8(5) of the three public meetings in conjunction with the publication of the newspaper notice of the January 13,
	2009 hearing to be held at the Commission's offices in Frankfort, Kentucky.
12/15/08	Geoffrey M. Young's Motion for Rehearing of Petition for Full Intervention
12/10/08	KU's Motion for Informal Conference
12/10/08	CD containing KIUC's Supplemental Response to LG&E and KU's First Set of Data Request No. 1.5
12/09/08	Replacement CD for KIUC's response to Data Request
12/05/08	Order entered denying Jonathan Kern request to intervene.
12/05/08	Order entered denying John E. Watson request to intervene.
12/05/08	Order entered denying Mr. Young's petition to intervene.
12/05/08	KU's Revised Response to AG's Initial Requests dated 08/27/08
12/04/08	CAC and CAK's Joint Response to Data Requests by the Company (original in drop box)
12/04/08	CAK's Response to Data Requests from PSC Staff (original in drop box)
12/04/08	CAC's Response to Data Requests from PSC Staff (original in drop box)
12/03/08	AG's Responses to Staff's Data Requests
12/03/08	AG's Responses to Requests from KU
12/03/08	Kroger's Responses to KU's Data Requests
12/03/08	KIUC's Responses to Commission Staff and KU's First Set of Data Requests
12/01/08	KU's Updated Responses to PSC-1 Question Nos. 43,44 and 57; PSC-2 Question No. 134; and PSC-3
	Question No. 33
11/14/08	First Data Request of Commission Staff to Community Action Kentucky, Inc.
11/14/08	Letter to Kendrick Riggs regarding joint motion to reinstate procedural schedule
11/14/08	First Data Request of Commission Staff to Kentucky Industrial Utility Customers, Inc.
11/14/08	First Data Request of Commission Staff to Attorney General's Office of Rate Intervention
11/14/08	First Data Request of Commission Staff to Community Action Council for Lexington-Fayette, Bourbon,
4414410=	Harrison, and Nicholas Counties, Inc
11/14/08	KU's Data Requests to AG, KIUC, CAK, CAC and The Kroger Co.

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10/30/08	Attorney General's Pre-Filed Direct Testimony
10/29/08	Order Entered 10/29/08:
	The Attorney General's motion requesting an extension of time is granted and his testimony shall be
	filed by October 30, 2008.
10/28/08	Testimony of Jack E. Burch on Behalf of CAC
10/28/08	Prefiled Direct Testimony of Kevin C. Higgins on Behalf of The Kroger Company
10/28/08	Testimony of Thomas "Kip" Bowmar on Behalf of CAK
10/28/08	KIUC's submission of Direct Testimony and Exhibits of Lane Kollen and Stephen J. Baron
10/27/08	Attorney General's Motion For Extension of Time To File Testimony
10/24/08	LG&E & KU's Joint Petition for Confidentiality
10/24/08	KU's Supplemental Response to PSC's Second Data Request dated 8/27/08
10/24/08	KU's Supplemental Response to PSC Data Request dated 7/16/08
10/24/08	Letter to Mr Crosby & Ms Sturgeon granting LG&E & KU's petition for confidentiality filed 9/11/08 for
10/22/00	protection of Certain information contained in their responses to the AG initial request for information
10/23/08	Letter dated 10/22 to W. Duncan Crosby III and Allyson K. Sturgeon granting KU's petition for confidentiality filed 9/11/08 for protection of certain information contained in Responses to First Set of
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10/20/08	Data Requests of KIUC KU's Supplemental Response to KIUC's Second Set of Data Requests
10/20/08	Kendrick Riggs' Letter to AG
10/16/08	Memorandum dated 10/15 for Informal Conference of 10/6; Comments, if any, due within 5 days of
10/10/00	receipt
10/16/08	Response to Steven A. Goodman
10/16/08	Response to John Watson
10/16/08	KU's Verification Page of S. Bradford Rives
10/16/08	Response to Geoffrey M. Young
10/15/08	LG&E & KU's Reply to AG's Objection
10/10/08	KU's Amended Response to Commission's Third Data Request Item No. 41
10/10/08	AG's Objection to Motion of KU and LG&E to Reinstate Previous Procedural Schedule
10/10/08	KU & LG&E's Motion for Reconsideration and Reinstatement of Procedural Orders
10/08/08	Geoffrey M. Young's Application for Rehearing of Petition for Full Intervention
10/07/08	KU's Response to AG's Supplemental Requests for Information dated 092408
10/07/08	Order Entered:
	(1) The motion of LFUCG to intervene is granted.
	(2) LFUCG shall be entitled to the full rights of a party and shall be served with the Commission's
	Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents
	submitted by parties after the date of this Order.
	(3) Should LFUCG file documents of any kind with the Commission in the course of these proceedings,
	it shall also serve a copy of said documents on all other parties of record.
10/07/08	Order Entered: The following Orders entered in these consolidated cases on the dates indicated are
	vacated or amended, as indicated, to reflect Vice Chairman Gardner's six-month abstention, and new
	or amended Orders confirming the findings and conclusions contained in these Orders shall be entered
	concurrently with this Order:
	August 11, 2008 - Order granting intervention to LFUCG (amended);
	August 15, 2008 - Order incorporating report on small-time-of-day tariff (vacated);
	August 15, 2008 - Order granting intervention to CAK and CAC for Lexington-Fayette, Bourbon,
	Harrison, and Nicholas Counties, Inc. (vacated); August 15, 2008 - Order accepting rate application, suspending rates and establishing procedural
	schedule (amended);
	August 20, 2008 - Order granting intervention to The Kroger Company (vacated);
	August 20, 2008 - Order granting intervention to The Kroger Company (vacated), August 22, 2008 - Order granting consolidation (amended); and
	August 29, 2008 - Order establishing revised procedural schedule (vacated).
10/07/08	KU's Response to the KIUC's Second Set of Data Requests dated 092408
10/07/08	Order Entered:
. 0. 0. 700	The procedural schedules appended to the August 15, 2008 and August 29, 2008 Orders are
	superseded by the procedural schedule set forth in Appendix A, which is attached hereto and
	incorporated herein.
10/07/08	Order Entered: 1) KU's rate application is accepted for filing on August 7, 2008. 2) KU's proposed
	rates, which are to be effective on 9/06/09 are supposed for 5 months, up to and including 2/05/09, 3)

rates, which are to be effective on 9/06/08 are suspended for 5 months, up to and including 2/05/09. 3) The procedural schedule set forth in Appendix A shall be followed. 4) a . All requests & responses shall

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be bound, tabbed, indexed an original and 10 copies. b) Response shall be answered under oath. c) Party shall make timely amendment to any prior response. d) Party shall provide written explanation of specific grounds for failure to completely and precisely respond. 5) Party filing testimony shall file original & 10 copies. 6) KU shall give notice of the hearing. 7) Neither opening statements nor summarization of direct testimonies shall be permitted. 8) Objects or motions relating to discovery or procedural dates shall be filed upon 4 business days' notice. 9) Motions for extensions of time shall be in writing. 10) Nothing contained herein shall prevent Commission for entering further Orders in this matter.

10/07/08

Order Entered:

- (1) The motion of Kroger to intervene is granted.
- (2) Kroger shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order.
- (3) Should Kroger file documents of any kind with the Commission in the course of these proceedings, it shall also serve a copy of said documents on all other parties of record.

10/07/08

Order Entered:

- (1) KU's depreciation study as filed in Case No. 2007-00565 and the entire record of that case is consolidated with and into Case No. 2008-00251. All future filings relating to any issue in either case shall contain the styles of both cases, and shall be filed in Case No. 2008-00251.
- (2) KU's depreciation study shall be subject to discovery and testimony by intervenors in accordance with the procedural schedule established by Order dated August 15, 2008 in Case No. 2008-00251.
- (3) Case No. 2007-00565 shall remain on the Commission's docket until such time as a final Order is entered in these consolidated cases.

10/07/08

Order Entered:

The procedural schedule appended to the Commission's August 15, 2008 Order is supplemented as set forth in the procedural schedule attached hereto as Appendix A.

10/07/08

Order Entered:

- (1) KU's report on the STOD tariff shall be filed in and considered part of KU's base rate application in this case.
- (2) KU shall serve a copy of the STOD tariff on each party that has been granted, or is subsequently granted, intervention in this case.

10/07/08

Notice of Abstention by Vice Chairman Gardner through 12/15/08

10/07/08 Petition of KU For Confidential Protection For Response to Data Request of Lexington-Fayette Urban County Government

10/07/08

KU's Response to Commission's Third Data Request dated 092408

10/07/08 KU's Response to the Lexington-Fayette Urban County Government's Second Data Requests dated 092208

10/07/08

10/03/08

Order Entered:

- (1) CAK/CAC are granted joint intervention.
- (2) CAK/CAC shall be jointly entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order.
- (3) Should CAK/CAC file documents of any kind with the Commission in the course of these proceedings, CAK/CAC shall also serve a copy of said documents on all other parties of record. Memorandum dated 10/2 for Informal Tele-Conference of 10/1; Comments, if any, due within 5 days of

receipt

10/02/08 Commission Staff's Notice of Informal Conference

10/02/08 Response letter to Geoffrey Young

09/30/08 Geoffrey M. Young's Letter of Inquiry

09/26/08 KU's Updates to Responses to Directives of Questions Nos. 43, 44 and 57 09/25/08 Lexington-Fayette Urban County Government's Second Data Request for KU

09/25/08 Supplemental Response of KU to AG's Requests dated 082708

09/25/08 KIUC's Second Set of Data Requests to KU

09/24/08 Attorney General's Supplemental Requests for Information

09/24/08 Third Data Request of Commission Staff to Kentucky Utilities Company; Response due 10/07

09/22/08 Response letter to Joe Woodrum

09/18/08 Amended Response of KU to AG's Initial Requests for Information dated August 27, 2008

09/15/08 Response of KU to the Petition To Intervene of Jonathan Kern

09/15/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/12/08 09/11/08 09/		
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08/29/08 Letter of Concern from John Watson		
	08/29/08	Letter of Concern from John Watson

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Case Management System - KY Public Service Commission

08/28/08	KU's Sur-Reply to Reply to the Response to the Petition to Intervene of Geoffrey M. Young
08/28/08	Public Comments E-mail from Mr. & Mrs. Peter Bourne
08/28/08	Public Comments E-mail from Barry Zalph
08/28/08	Kentucky Industrial Utility Customer's First Set of Data Requests to KU
08/27/08	KU's Updated Responses to First Data Requests of Commission Staff dated July 16, 2008
08/27/08	Second data request of PSC staff to KU
08/27/08	Lexington-Fayette Urban County Government's Initial Requests for Information
08/27/08	Initial Requests for Information of The Attorney General
08/26/08	Letter in Support for Allowing Geoffrey Young to Intervene from Victoria Schankula
08/26/08	
	CAK and CAC's Initial Requests for Information
08/26/08	Geoffrey M. Young's Letter to Follow Up Letter dated 8/14/08
08/26/08	Letter of Concern from Mable Smart
08/26/08	KU's Objection to Notice of Intervention of John E. Watson
08/25/08	Response letter to Sam and Linda Smith
08/25/08	Letter of Concern from Richard N. Morgan
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Doug Rigsby
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Jan A. Ewing
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Dallas R. Ratliff
08/25/08	Geoffrey M. Young's Reply to LG&E & KU's Response to Petition to Intervene
08/25/08	Response letter to Robert G. Rose
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Tayna Fogle
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Brandon Absher
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Kathleen M. Meyer
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Abigail Carter
08/25/08	Response letter to Kevin Myers
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Martin Mudd
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Susan L. Baker Williams
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Ondine M. Quinn
08/25/08	Letter of Concern from Robert G. Rose
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Jerry Moody
08/24/08	Order Entered:
	(1) KU's depreciation study as filed in Case No. 2007-00565 and the entire record of that case is
	consolidated with and into Case No. 2008-00251. All future filings relating to any issue in enter case
	shall contain the styles of both cases, and shall be filed in Case No. 2008-00251.
	(2) KU's depreciation study shall be subject to discovery and testimony by intervenors in accordance
	with the procedural schedule established by Order dated August 15, 2008 in Case No. 2008-00251.
	(3) Case No. 2007-00565 shall remain on the Commission's docket until such time as a final Order is
00/04/00	entered in these consolidated cases.
08/21/08	Letter of Concern from Robert Gayle Rose
08/21/08	KU's Report on STOD Tariff Pursuant to Order dated August 15, 2008
08/21/08	Letter of Concern from John E. Watson
08/21/08	Letter of Concern from Sam and Linda Smith
08/20/08	Order Entered:
	(1) The motion of Kroger to intervene is granted.
	(2) Kroger shall be entitled to the full rights of a party and shall be served with the Commission's
	Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents
	submitted by parties after the date of this Order.
	(3) Should Kroger file documents of any kind with the Commission in the course of these proceedings,
00/40/00	it shall also serve a copy of said documents on all other parties of record.
08/19/08	Public Comments by Kevin Myers
08/19/08	KU's Response to Geoffrey Young's Petition to Intervene
08/17/08	Response letter to Jeanne Owers
08/17/08	Response letter to Austin Hansel
08/17/08	Response letter to Kay Byron
08/15/08	Order Entered: KU report on STOD tariff to be filed in and considered part of base rate application
	Shall serve a copy of its report on the STOD tariff on each party that has been granted or is
00/45/00	subsequently granted intervention in this case
08/15/08	Response letter to Larry L. Robertson

08/15/08	KU-Letter requesting addition to service list on PSC website
08/15/08	Order entered granting intervention to CAK
08/15/08	Public Comments from Geoffrey M. Young
08/15/08	Order Entered: 1) KU's rate application is accepted for filing on August 7, 2008. 2) KU's proposed
	rates, which are to be effective on 9/06/08 are suspended for 5 months, up to and including 2/05/09. 3)
	The procedural schedule set forth in Appendix A shall be followed. 4) a . All requests & responses shall
	be bound, tabbed, indexed an original and 10 copies. b) Response shall be answered under oath. c)
	Party shall make timely amendment to any prior response. d) Party shall provide written explanation of
	specific grounds for failure to completely and precisely respond. 5) Party filing testimony shall file
	original & 10 copies. 6) KU shall give notice of the hearing. 7) Neither opening statements nor
	summarization of direct testimonies shall be permitted. 8) Objects or motions relating to discovery or
	procedural dates shall be filed upon 4 business days' notice. 9) Motions for extensions of time shall be
	in writing. 10) Nothing contained herein shall prevent Commission for entering further Orders in this
00/44/00	matter.
08/14/08	Public Comments letter from Jeanne Owers
08/13/08	Kroger Company's Petition for Full Intervention
08/13/08	Geoffrey M. Young's Petition to Intervene
08/13/08	Letter from Representative Ed Whitfield regarding correspondence from Larry L. Robertson
08/12/08	CAK's Motion for Intervention
08/12/08	Letter of Concern from Austin Hansel
08/12/08	KU-Response to Commission's First Data Request dated July 16, 2008
08/12/08	KU Petition for Confidential Protection
08/11/08	Order Entered:
	(1) The motion of LFUCG to intervene is granted.
	(2) LFUCG shall be entitled to the full rights of a party and shall be served with the Commission's
	Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents
	submitted by parties after the date of this Order.
	(3) Should LFUCG file documents of any kind with the Commission in the course of these proceedings,
	it shall also serve a copy of said documents on all other parties of record.
08/11/08	Public Comments from Kay Byron
08/08/08	Response e-mail to Jennifer Decker
08/07/08	KU's Motion to Accept Rate Application
08/06/08	Lexington-Fayette Urban County Government's Revised Motion to Intervene
08/06/08	Deficiency letter, information due 8/21
08/06/08	Letter of Concern from Glynna Brown
08/05/08	Public Comments E-mail from Jennifer Decker
08/01/08	Order Entered:
00,01,00	(1) The motion of KIUC to intervene is granted.
	(2) KIUC shall be entitled to the full rights of a party and shall be served with the Commission's Orders
	and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by
	parties after the date of this Order.
	(3) Should KIUC file documents of any kind with the Commission in the course of these proceedings,
	KIUC shall also serve a copy of said documents on all other parties of record.
07/31/08	Lexington-Fayette Urban County Government's Motion to Intervene
07/29/08	KU's application for an adjustment in electric base rates
07/18/08	KU and LG&E's STOD Report
07/16/08	First data request of PSC staff to KU
	KIUC Motion to Intervene
07/15/08	
07/14/08	Order entered granting intervention to the Attorney General.
07/09/08	KU and LG&E Motion to Consolidate proceedings
07/08/08	Public Comments from George W. Cox
07/08/08	AG's Amended Motion to Intervene
07/07/08	Attorney General's Motion to Intervene
07/02/08	Acknowledge Notice of Intent
07/01/08	KU's notice of intent to file rate application for adjustment in electric base rates on or after July 29,
	2008