

DOC11R

**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of February 26, 2025***2007-00338**

RECEIVED: 07/30/07

FILED: 07/30/07

FINAL: 09/14/07

REOPENED:

SUSPENSION DATE:

CASE NATURE: Establishment of a Home Energy Assistance Program

**CASE CODE**

Tariffs

**UTILITIES:**

Kentucky Utilities Company

INTERVENORS: Howard II

**INDEX OF EVENTS:**

06/30/20 POST CASE: Kentucky Utilities Company HEA Program Report

06/28/19 POST CASE: Kentucky Utilities Company HEA Program Information Filing pursuant to Commission Order

06/29/18 POST CASE: Kentucky Utilities Company HEA Program Information Filing pursuant to Commission Order

06/30/17 POST CASE: KU HEA Program Report and Audits for CAK and CAC

06/17/16 POST CASE: KU Annual Report

07/29/15 POST CASE: KU HEA Program Information and Financial Audits for CAK and CAC

03/03/15 POST CASE: LGE and KU HEA Program Plans

07/01/14 POST CASE: KUHEA program information and CAK and CAC financial audits

06/13/14 POST CASE: Kentucky Utilities Company HEA Program Information for Calendar Year 2013 and Financial Audits for CAK and CAC for Year Ended June 30, 2013

06/28/13 POST CASE: KU HEA Program Information and Financial Audits For KACA and CAC Per Commission Order

06/28/12 POST CASE: KU 2011 Financial Audits for KACA and CAC for HEA Program

06/28/11 POST CASE: KU's HEA Program and Financial Audits for 2010

05/22/09 KU, KACA and CAC's HEA Program Information and Financial Audits for KACA and CAC for 2008

08/01/08 KU - 2007 Financial Audits for KACA and CAC

05/15/08 KU's guidelines for allocation and distribution of discretionary fund established by the HEA Program

10/31/07 KU's Motion to modify procedural schedule (original)

10/30/07 KU's motion to modify procedural schedule (fax)

09/28/07 Revised general index for revised tariff of KU

09/26/07 Order entered: KU 5 year HEA program and the proposed 5 year HEA budget as described in the joint application and modified herein are approved pursuant to KRS 278.285 (4): KU revised HEA tariff rider as proposed is approved for bills rendered on and after Oct 1, 07: The joint applicants shall develop general guidelines for the utilization of the discretionary energy assistance fund and submit copies of those guidelines to the PSC within 45 days of the date of this Order: The annual audit reports for the HEA program consisting of the financial audit and the additional information discussed herein shall be filed with the PSC within 10 days of their completion: The HEA assessment shall be filed with the PSC no later than March 15, 2012 and shall address the issues outlined by the PSC Nov 24, 04 Order in Case No 2004-00304:LG&E application concerning the continuation of the HEA program shall be filed with the PSC no later that March 15, 2012, KU request to continue the HEA program during the consideration of that application is denied. Subject to the filing of a timely petition for rehearing pursuant to KRS 278:400 this case is closed and any future filings shall be maintained in KU general correspondence file or docketed as a new case

09/21/07 Revised tariff of KU effective Oct 1, 07

09/05/07 Comments of the AG

08/31/07 Response to request for information posed by the AG from KU

08/31/07 Comments of KU

08/24/07 Response of KU to first data request of PSC staff

08/24/07 Response to the 1st data request of PSC staff of KU

08/24/07 Request for information posed by the AG

08/22/07 Order entered modifying the procedural schedule

08/20/07 First Data Request of Commission Staff to KU; response due 8/24

DOC11R

## Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of February 26, 2025*

08/17/07	AG'S motion for extension of time
08/15/07	Order entered: The Procedural schedule set forth in appendix A is incorporated herein: All initial request for information to KU shall be filed no later than 8/20/07: KU shall file responses to initial requests for information no later 8/24/07: All parties shall file comments if any no later than 8/31/07
08/14/07	Order entered granting intervention to Attorney General
08/07/07	AG's motion to intervene
07/31/07	Acknowledge Receipt of Filing
07/30/07	Joint application of KU, KACA,CAC for Lexington Fayette Bourbon Harrison and Nicholas Counties Inc for the Establishment of a Home Energy Assistance Program

---

Total Number of Cases: 1