#### DOC11R

### Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of February 26, 2025

RECEIVED: 07/20/07 FILED: 07/20/07 FINAL: 03/31/08 REOPENED: 2007-00319

SUSPENSION DATE:

CASE NATURE: Joint application of LG&E & KU Companies demand-side management for the review, modification and continuation of energy efficiency programs and DSM cost recovery mechanisms

#### **CASE CODE**

Demand-Side Management

#### **UTILITIES:**

Kentucky Utilities Company

Louisville Gas and Electric Company

INTERVENORS: AG/CAC/KIUC

#### **HEARINGS:**

08/05/09	Informal Conference
01/17/08	Formal Hearing
01/17/08	Informal Conference
01/09/08	Formal Hearing

days of receipt of letter.

Order entered:

Parties' Settlement Agreement

CAC & KACA's Motion to Withdraw Request for Hearing

#### IN

01/17/08 01/17/08

01/07/08

NDEX OF EVENTS:		
08/19/09	Memorandum dated 8/19/09 for Informal Conference of 8/05/09; Comments, if any, due within five	
	days of receipt	
07/24/09	Order Entered: Informal Conference scheduled on Aug 5, 09 at 10 in Conference Room 1 of the PSC offices	
07/09/09	CAC's Reply to Response to Motion for Informal Conference	
06/30/09	LG&E and KU's Response to CAC's Motion for IC	
06/23/09	CAC's Entry of Appearance and Motion for Informal Conference	
12/05/08	LG&E and KU's Revised Tariff Sheets (DSM)	
04/17/08	Order Entered: Joint Movants motion to amend the March 31, 08 final Order is granted: Ordering paragraph 2 of the PSC March 31, 08 final Order is amended: All remaining provisions of the PSC March 31, 2008 final Order remain in full force and effect.	
04/17/08	LG&E and KU's revised tariffs	
04/09/08	LG&E & KU's Joint Motion to Correct Order	
03/31/08	Final Order entered:	
	(1) The proposed modification of the incentive mechanism is denied. The incentive mechanism shall continue in its current form.	
	(2) With the exception of the incentive addressed above, LG&E and KU's revised DSM Tariff and the revised DSM surcharge factors are approved effective as of the date of this Order.	
	(3) The settlement agreement in the Residential Low Income Weatherization is approved.	
	(4) In the Residential High Efficiency Lighting program, LG&E and KU shall evaluate the cost	
	effectiveness of mailing the light bulbs rather than mailing a coupon, implement the most cost effective method, and notify the Commission as to the results of the evaluation.	
	<ul><li>(5) The Dealer Referral Network program, incorporating the AG's modifications, is approved.</li><li>(6) All of the other DSM programs are approved as proposed.</li></ul>	
	(7) Within 20 days from the date of this order, LG&E and KU shall file a revised DSM Tariff showing the	
	date of issue and that is issued by authority of this Order.	
01/31/08	Order entered:	
	The public hearing scheduled for January 17, 2008 is cancelled and that an informal conference is	
	scheduled on that date in lieu of the public hearing.	
01/24/08	LG&E & KU's Filing of Notarized Proof of Publication of Notice of Hearing	
01/18/08	Memorandum dated 01/18/08 for Informal Conference of 01/17/08; Comments, if any, due within seven	

The January 9, 2008 hearing in this matter is rescheduled to January 17, 2008 at 8:30 a.m. EST, in Hearing Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

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09/07/07

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01/02/08	Testimony of Thomas "Kip" Bowmar, Jim Christian, and Jack E. Burch
01/02/08	Direct testimony of John Wolfram
12/28/07	CAC and KACA Motion to Reschedule Hearing
12/19/07	Order entered:
	(1) The public hearing in this matter is scheduled for 9:00 a.m., EST, on January 9, 2008 In HR 1 of the
	Commission's offices at 211 Sower Blvd, Frankfort, KY;
	(2) The revised procedural schedule set forth in Appendix A shall be followed;
	(3) Any party filing testimony shall file an original and 10 copies;
	(4) LG&E and KU shall give notice of the time, place, and purpose of the scheduled hearing in this
	matter in a newspaper of general circulation in all areas in which it provides service one time not less
	than 7 nor more than 21 days prior to the hearing;
	(5) LG&E and KU shall file an Affidavit of Publication of Hearing Notice with the Commission on the
	day of the hearing; (6) The official record of the proceeding shall be by video only, unless otherwise requested by a party
	to this proceeding by January 2, 2008.
12/12/07	LG&E and KU's Objection to AG's Motion to Hold in Abeyance
12/12/07	CAC and KACA Response to Motion for Hearing and Response to AG Motion to Hold in Abeyance
12/06/07	AG's Response to CAC and KACA Motion; AG's Response to LG&E's Objection to that motion; AG's
	Motion to Hold in Abeyance
12/04/07	LG&E and KU's Objection to CAC and KACA Motion and Motion in the Alternative
12/03/07	CAC and KACA Joint Motion for Hearing
11/30/07	Order Entered: LG&E & KU shall continue their current DSM programs and their recovery costs under
44/00/07	their current tariffs after Dec 31, 07 until the PSC issues its Order in this Case
11/26/07	LG&E and KU's Joint Responsive Comments
11/16/07 11/16/07	Amended Comments of the AG KACA's Comments
11/15/07	CAC's Supplemental Comments
11/13/07	Order Entered: The Intervenors shall file revised comments if any to address the applicants clarified
	and corrected data tables no later than Nov 16, 07: The applicants may file responsive comments no
	later than Nov 23, 07: Any request for a Hearing shall be filed before Nov 30, 07
11/02/07	LG&E and KU's joint Motion for Leave to Amend Application and Modify Schedule
10/30/07	LG&E and KU's joint response to CAC's rejection to Motion
10/30/07	Order Entered: LG&E & KU motion to leave to file responsive comments is granted: LG&E & KU shall
	file their responsive comments no later than Nov 2, 07: The procedural schedule set forth in Appendix
	A which is appended hereto and incorporated herein shall be followed and superseded the previous schedules established in the PSC Aug 8, Aug24, and Oct 12, 07 Orders: Any party wishing to request
	a hearing shall notify the PSC in writing no later than Nov 9, 07 Such notification shall state the reason
	that a hearing is necessary and shall identify any witness that the party intends to call: If no request for
	a hearing is received by Nov 9, 07 this matter shall stand submitted for decision: Nothing contained
	herein shall prevent the PSC from entering further Orders in this matter.
10/26/07	Community Action Council & Kentucky Association for Community Action's comments
10/26/07	AG's Comments
10/26/07	CAC's objection to LG&E and KU's motion to modify procedural schedule
10/17/07	LG&E and KU motion to modify procedural schedule
10/17/07	LG&E and KU's joint response to the Community Action Council's Supplemental Interrogatories
10/12/07	Order Entered: CAC motion for leave to late file its supplemental interrogatories is granted: LG&E and KU shall file responses to CAC supplemental interrogatories no later than Oct 17, 07: AG motion for an
	extension of time to file comments to the application is granted. The deadline to file written comments
	shall be on or before Oct 26, 07: The procedural schedule set forth in Appendix A which is appended
	hereto and incorporated herein shall be followed and superseded the previous schedules established
	in the PSC Aug 8, 07 and Aug 24, 07 Orders: Nothing contained herein shall prevent the PSC from
	entering further Order in this matter.
10/09/07	AG's motion for extension of time
10/05/07	LG&E and KU response to staff's second data request.
10/02/07	CAC'S supplemental interrogatories to LG&E and KU
10/02/07	Motion to late file supplemental interrogatories for CAC
09/21/07	Second data request to PSC staff to LG&E and KU  Response to the CAC interrogatories from KLL& LG&E

Response to the CAC interrogatories from KU & LG&E

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09/07/07 09/07/07	Response to the request for information posed by the AG from LG&E & KU Response to the 1st data request of PSC staff from LG&E & KU
08/27/07	Order Entered: The AG request to extend the filing date for responses to data requests originally due on Aug 8 to Aug 24, 07 is granted: The procedural schedule set forth in Appendix A which is attached hereto and incorporated herein shall be followed and supersedes the previous schedule established in the PSC Aug 8, 07 Order: Nothing contained herein shall prevent the PSC from entering further Orders in this matter
08/24/07	Request for information posed by the AG
08/16/07	AG's motion for extension of time
08/16/07	CAC's interrogatories and request for production of documents to LG&E and KU
08/15/07	First Data Request of Commission Staff to LG&E and KU; response due 8/29/07
08/14/07	Order entered granting intervention to Kentucky Association for Community Action, Inc, and Kentucky Industrial Utility Customers, Inc.
08/09/07	Kentucky Association for Community Action motions for full intervention
08/08/07	Order entered granting intervention to Community Action Council
08/08/07	Order entered setting procedural schedule
08/07/07	Petition to intervene of Kentucky Industrial Utility Customers
08/03/07	Order entered granting intervention to AG
08/01/07	Community Action Council's motion for full intervention
07/27/07	AG's motion to intervene
07/20/07	Acknowledge Receipt of Filing
07/19/07	Joint application of LG&E & KU

Total Number of Cases: 1