### Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of February 24, 2025

2000-00095

**0095** RECEIVED: 03/15/00 FILED: 03/15/00

FILED: 03/15/00 FINAL: 05/15/00 SUSPENSION DATE:

**REOPENED**:

CASE NATURE: WITH POWER GEN, KU, LG&E ENERGY

#### UTILITIES:

Louisville Gas and Electric Company

INTERVENORS: Anthony Martin/Carol

### **HEARINGS**:

04/21/00	Formal Hearing
04/20/00	Formal Hearing
04/19/00	Formal Hearing
03/20/00	Informal Conference

#### INDEX OF EVENTS:

NDEX OF EVENT	S:
08/14/09	E.ON's Responses to Order's Summary of Findings and Appendix B
08/14/09	KU's Response to 091297 Order
05/18/09	E.ON's Response to PSC Order's Summary of Findings
05/15/09	KU's Response to Commission Order dated 9/12/97
04/01/09	E.ON's Selected Annual Filings for LG&E and KU
03/30/09	E.ON's Revised Balance Sheets and Statements of Income for KU and LG&E
02/13/09	E.ON's Response to PSC Order's Summary of Findings
11/14/08	E.ON's Response to PSC Order's Summary of Findings
08/14/08	E.ON's Response to PSC Order's Summary of Findings
07/16/08	Order Entered: The obligations in case Nos. 2000-00095 and 2001-00104 for LG&E & KU to file
	quarterly outage reports and annual service quality reports respectively are eliminated
06/30/08	E.ON's Annual Accounting Information Filing
05/15/08	Response to Commission Order dated September 12, 1997
05/15/08	Response to Commission Order
04/01/08	Selected Annual Filings
04/01/08	LG&E & KU's Motion to Eliminate Reporting Requirements
02/25/08	Notification of declaration and payment of a dividend from LG&E to EON
02/14/08	Responses to filing requirements of Commission's Order
11/14/07	E.ON's Response to Commission Order
11/14/07	KU's Response to Commission Order dated 9/12/97
08/21/07	General information regarding total assets and other debts for LG&E
08/14/07	LG&E and KU's responses regarding Summary of Findings and Appendix B
06/19/07	LG&E's notification to the Commission of declaration and payment of two dividend
03/30/07	Response to Order from E- ON
03/21/07	Response to Order correction to filing on Feb 21, 07 from KU
02/21/07	Response to Order from KU to summary of findings no 8 and appendix B reporting requirements to be
	filed quarterly no 3
06/30/06	Response to Commission's Orders from E.On
02/21/06	Notice of anticipated declaration of dividends from LGE to E.ON U.S.
02/21/06	Response to Commission's Order summary of findings, no. 8 and appendix b, reporting requirements
	to be filed quarterly, no. 3, advising KU's quarterly twelve-month ended income statements and
	balance sheets would be delayed
02/14/06	Response to PSC Order from LG&E
11/14/05	Response to Commission's Order from LG&E and KU
08/19/05	Response to Commission's Order
08/12/05	Response to Commission's Order from LG&E and KU
07/08/05	Annual accounting information and Petition for confidential from LG&E
05/20/05	Response to Commission's Orders from LG&E
05/13/05	Response to Commission's Order from LG&E
03/31/05	Selected annual filings from LG&E & KU
02/21/05	Notification of the anticipated declaration of dividends from LG&E

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02/21/05	Notification of the anticipated declaration of dividends from KU
02/21/05	Response of KU to Summary of Findings
02/14/05	Response to Summary of Findings in Commission's Order from LG&E
01/18/05	Corrected version of KU's quarterly jurisdictional statement
11/17/04	Notification of anticipated declaration of dividends from KU to LG&E Energy LLC
11/12/04	LGE and KU Response to PSC Order
08/18/04	LG&E notice of the anticipated declaration of dividends
08/18/04	KU notice of the anticipated declaration of dividends
08/13/04	LG&E response to filing requirements contained within Order including diskette
05/14/04	LG&E response to filing requirements contained within Order
03/30/04	Powergen, LG&E, KU selected annual filings per PSC Orders
12/04/03	Quarterly report on Form U-9C-3 filed by LG&E
11/14/03	LG&E and KU response to Order
07/15/03	Annual Accounting Information for the Year Ended December 31, 2002. (Original in Case No. 2001-
07/15/05	00104)
07/01/03	SEC Form U-13-60 and Intercompany Allocation Report filed by LG&E and KU
03/31/03	Response to Order copies of selected annual filings of E>ON Powergen, LG&E, KU
02/14/03	LG&E's Responses to Summary of Findings and Appendix B
11/19/02	
	Response to Order notification of declaration of dividends
11/14/02	Response to Order filing requirements in Order's Summary of Findings and Appendix B
09/04/02	Response to Orders concerning declaration of dividends
08/14/02	Response to Filing Requirements Contained Within Commission's Order's Summary of Findings and
07/00/00	Appendix B
07/23/02	LG&E response to appendix A reporting requirements to be filed annually
07/18/02	Response from LG&E to Order of May 20.02
07/18/02	Powergen's SEC form 20-for December 31,01 From LG&E
07/03/02	Response to Summary of Finding No. 15-Three Year Capital Budgets
05/31/02	LG&E annual accounting information
05/31/02	Letter to Linda Portasik granting petition for confidentiality filed 5/21/02.
05/21/02	SEC Form U5S
05/21/02	Petition for Confidential
05/21/02	Response to Order Powergen's SEC Form U-13-60
05/15/02	Response to Order to appendix B
04/15/02	Quarterly report on form U-9C-3
03/28/02	Response to summary of findings no 11 and Appendix A Service Quality & reliability no 5
03/26/02	Information pertaining to annual filings by Order temporarily delayed due to blackout
02/21/02	Response to Order summary of findings no 8 and appendix B
02/14/02	Response to PSC order Summary of findings & appendix B
11/14/01	Responses to filing requirements contained within the Summary of Findings
08/24/01	RESPONSE TO ORDER OF MAY 15,00
08/16/01	RESPONSE TO PSC ORDER AMENDMENT NO 4 TO POWERGEN PLCS FORM U-1 APPLICATION
08/15/01	SUMMARY OF FINDINGS & APPENDIX B
06/12/01	ANNUAL FILING REQUIRED BY COMMISSION'S ORDER (RONALD WILLHITE/LG&E)
06/08/01	DOCUMENTS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION (RONALD
	WILLHITE/LG&E)
05/29/01	LETTER STATING THAT NO COURTESY COPIES WILL BE FILED (KENDRICK RIGGS)
05/15/01	RESPONSE TO COMMISSION'S ORDER (RONALD WILHITE/LG&E)
03/30/01	RESPONSE TO COMMISSION'S ORDER IN THE ABOVE CASE. (RONALD WILLHITE/LG&E)
03/14/01	RESPONSES TO FILING REQUIREMENTS CONTAINED WITHIN ORDER (RONALD
	WILLHITE/LG&E)
02/14/01	RESPONSE TO FILING REQUIREMENTS TO APPENDIX B (RONALD WILLHITE LG&E)
12/12/00	SECURITY AND EXCHANGE COMMISSION'S ORDER (RONALD WILLHITE/LG&E)
11/14/00	RESPONSE TO COMMISSION'S ORDER (RONALD WILLHITE/LG&E)
11/09/00	Letter confirming no differences exist relative to cost allocation factors.
10/13/00	AMENDMENT NO.2 TO POWERGEN PLC'S FILING (RONALD WILLHITE/LG&E)
09/01/00	LETTER FROM K. DAVID WADDELL RE: CONCERNS (RONALD L. WILLHITE LG & E)
08/21/00	PURSUANT TO PSC ORDER SUMMARY OF FINDINGS NO. 7 (RONALD L. WILLHITE LG & E)
08/14/00	RESPONSE TO COMMISSION'S ORDER (RONALD WILLHITE/LG&E)

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08/11/00	LETTER TO SOLICIT VIEWS REQUEST FOR ANSWER (SECURITIES & EXCHANGE
	COMMISSION)
07/28/00	LETTER TO SOLICIT VIEWS TO APPLICATION FILED (CATHERINE FISHER SECURITIES &
	EXCHAN)
07/26/00	FINAL ORDER OF THE VIRGINIA STATE CORP. COMMISSION (ROBERT HEWETT/LG&E)
07/21/00	RESPONSE TO PSC ORDER 2 ITEMSFILED WITH STATE CORP OF VIRGINIA (LG&E ROBERT
	HEWETT)
07/07/00	DOCUMENTS FROM FEDERAL ENERGY REGULATORY COMMISSION (ROBERT
	HEWETT/LG&E)
07/06/00	LETTER (FRED BAUMANN/BAUMANN PAPER CO.)
06/30/00	RESPONSE TO PSC ORDER (ROBERT M. HEWWTT LG & E)
06/20/00	BREIF (JERRY BORCHERT SEC)
06/14/00	SCHEDULES OF CHARITABLE CONTRIBUTIONS & ECONOMIC DEVELOPMENT EXPENDE
	(RONALD WILLHITE LG&E)
06/06/00	Acknowledment to Mr. Harvey W. and Ms. Alene Headley re: concerns about merger.
06/02/00	COPIES OF TWO ORDERS ISSUED BY THE STATE CORP. COMMISSION OF VIRGINIA (ROBERT
	HEWETT/LG&E)
05/25/00	REQUEST FOR INTERVENTION (HARVEY & ALENE HEADLEY CITIZENS)
05/24/00	E.A. WALLIS' POWERGEN/CHAIRMAN LETTER OF ACCEPTING AND AGREEING (ROBERT
	HEWETT/LG&E ENERGY)
05/17/00	ACCEPTMENT & AGREEMENT TO BOUND COMMITMENTS SET FORTH IN APPENDICS A&
	(LG&E)
05/17/00	POWERGEN ACCEPTS & AGREES TO BOUND COMMITMENTS SET FORTH IN APPENDICS (E
	WALLIS POWERGEN)
05/15/00	Final Order entered.
05/12/00	MOTION TO INTERVENE OUT-OF-TIME & ACCEPT BRIEF (MICHAEL KAUFMAN/GALLATIN
00,12,00	STEEL)
05/08/00	4 PAGES INADVERTENTLY OMITTED FROM APPLICATION FROM SECURITIES EXCHAN
00/00/00	(KENDRICK RIGGS)
05/05/00	REPLACEMENT COPY OF FORM U-1 FOR FILING MADE ON APRIL 28,00 (RICHARD MILLER)
05/04/00	KIUC WILL NOT BE FILING A BRIEF (MICAHEL KURTZ/KIUC)
05/03/00	BRIEF ON BEHALF OF IBEW (DON MEADE/IBEW)
05/03/00	BRIEF ON BEHALF OF KENTUCKY ASSOCIATION OF COMMUNITY ACTION (JOE F.
00/00/00	CHILDERS/KACA)
05/03/00	COMPLAINT LETTER. (UNKNOWN)
05/02/00	Order granting motion for extension of time; brief now due 5/2
05/02/00	POST HEARING BRIEF OF THE ATTORNEY GENERAL (BLACKFORD/AG)
05/01/00	Order denying intervention to Mr. and Mrs. Glock, Sr.
05/01/00	MEMO BRIEF (ALCAN ALUMINUM CORP DAVID BROWN)
05/01/00 05/01/00	BRIEF (ANTHONY MARTIN CAC)
	BRIEF (JAMES MILLER BIG RIVERS) BRIEF (FRANK KING KENERGY)
05/01/00	BRIEF (NORTH AMERICAN STAINLESS)
05/01/00	
05/01/00	POST HEARING BRIEF (KENDRICK RIGGS LG&E & POWERGEN)
05/01/00	
05/01/00	POST HEARING BRIEF (CAROL RASKIN)
05/01/00	RESPONSE TO INFO REQ DURING HEARING FROM APRIL 19-21,00 (KENDRICK RIGGS)
04/28/00	FORM U-1 FILES ELECTRONICALLY ON WED APRIL 26,00 WITH US SECURITIES (RICHARD
o /o= /o.o.	
04/27/00	POST HEARING BRIEF (ROBERT MADISON)
04/27/00	SUPPLEMENTAL RESPONSE TO PSC ORDER SUPP REQ FOR INFO DATED APRIL 5,00
	(KENDRICK RIGGS LG&E & KU)
04/27/00	TRANSCRIPT FILED FOR HEARING ON APRIL 19,20,21 VOLUMES 1-3 (CONNIE SEWELL COURT
	REPORTER)
04/27/00	COPY OF FORM U-1 & EXHIBITS FILED WITH U.S. SECURITIES EXCHANGE COMM (RICHARD
	MILLER)
04/26/00	Order ent., app's to file as attachment to brief list of all commitments offered.
04/24/00	MOTION FOR EXTENSION OF TIME (E BLACKFORD AG)

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04/24/00	REQUEST TO BE INTERVENORS (MILTON GLOCK/ELIZABETH GLOCK)
04/24/00	COMPLAINT (SANDRA M. SLUSHER)
04/19/00	CAC RESPONSE TO MOTION FOR CONFIDENTIALITY & MOTION TO COMPEL RESPONS
	(ANTHONY G. MARTIN/CAC)
04/18/00	Order denying motion to delay public hearing for 20 days.
04/18/00	Order granting motion of East Kentucky Power to intervene.
04/18/00	NOTICE SEC APPLICATION TO BE FILED APRIL 24, 2000 (KENDRICK
	RIGGS/POWERGEN/LG&E/KU)
04/17/00	Letter granting petition for conf. filed 4/10/2000 by PowerGen/LG&E.
04/17/00	JOSE LUIS LEJEUNE DIRECT TESTIMONY (NORTH AMERICAN STAINLESS)
04/17/00	RESPONSE IN OPPOSITION TO MOTION FOR CONTINUANCE (KENDRICK
04/17/00	RIGGS/POWERGEN/LG&E/KU)
04/17/00	INTERVENOR TESTIMONY ON APPLICANT'S COUNSEL (FRANK N. KING/KENERGY)
04/14/00	Order denying Wells' req. to intervene; may make comments at 4/19 hearing.
04/14/00	SUPPLEMENTAL RESPONSES TO 4/11/2000 ORDER (ANN E. EBERLE)
04/14/00	MOTION FOR CONTINUANCE (CAROL MARKOVITZ RASKIN/MHNA & POWER)
04/14/00	TESTIMONY OF DAVID H. BROWN KINLOCH (CAROL MARKOVITZ RASKIN/MHNA & POWER)
04/14/00	TESTIMONY OF DEAN STANLEY ON BEHALF OF INTERVENOR KENERGY CORP. (FRANK N.
	KING/KENERGY)
04/13/00	Order granting motion of Ky. Assn. for Community Action to intervene.
04/12/00	RESPONSE TO JOINT APPLICANTS OBJECTION TO INTERVENTION & MOTION (CHARLES LILE
	EAST KY POWER)
04/12/00	ADDITIONAL CONFIDENTIAL DOCUMENTS TO PSC-13 (B) (ANN E. EBERLE)
04/11/00	Data Request Order, response due 4/14/2000.
04/11/00	Letter granting petition for conf. filed 3/30/2000 by PowerGen/LG&E.
04/11/00	MOTION FOR FULL INTERVENTION (JOE CHILDERS)
04/10/00	FIRST SET OF DATA RESPONSES TO PSC, AG, CAC, ALCAN, BIG RIVERS, OWENSBORO
04/10/00	(KENDRICK RIGGS LG&E & KU)
04/10/00	PETITION FOR CONFIDENTIAL (KENDRICK RIGGS LG&E & KY & POWERGEN)
04/07/00	SUPPLEMENTAL REQ FOR INFO (ALCAN DAVID BROWN)
04/07/00	SUPPLEMENTAL DATA REQ OF KIUC TO LG&E & KU (MIKE KURTZ KIUC)
04/06/00	CC COPY OF LETTER SENT TO DON MEADE (RICHARD NEWELL)
04/06/00	CC COPY OF LETTER SENT TO FRANK KING (RICHARD NEWELL)
04/06/00	SUPPLEMENTAL DATA REQ (CAROL RASKIN LEGAL AIR SOCIETY)
04/05/00	Order denying without prejudice motion to intervene of Stand Energy Corp.
04/05/00	Data Request Order, response due 4/10/2000.
04/05/00	TO POWERGEN AND LG&E AND KU (ROBERT L. MADISON)
04/05/00	AG SUPPLEMENTAL REQUESTS FOR INFORMATION (ELIZABETH E. BLACKFORD/AG)
04/05/00	SECOND INFO REQ OF CAC TO APPLICANTS (ANTHONY MARTIN CAC)
04/05/00	SUPPLEMENTAL INFO REQUEST (JAMES MILLER BIG RIVERS)
04/05/00	SUPPLEMENTAL REQ TO PWERGEN & LG&E & KU (PATRICK PACE OMU)
04/04/00	OBJECTION TO STAND ENERGY CORPORATION MOTION TO INTERVENE (KENDRICK R.
	RIGGS/POWERGEN/LG&E/KU)
04/04/00	TO FIRST SET OF DATA REQUESTS (ANN E. EBERLE/MHNA)
04/04/00	REQUEST FOR INTERVENTION IN CASE (ROBERT MADISON CITIZEN)
04/04/00	NOTIFICATION OF WITHDRAWAL OF APRIL 3RD MOTION TO MODIFY ORDER (DAVID BROWN
04/04/00	ALCAN)
04/03/00	MOTION FOR EXTENSION OF TIME (DAVID BROWN ALCAN ALUMINUM)
04/03/00	OBJECTION TO MOTION TO INTERVENE OF EAST KY POWER (KENDRICK RIGGS
04/00/00	POWERGEN, LG&E, KU)
04/03/00	AMENDED EXHIBIT B TO JOINT APPLICATION FILED ON MARCH 15,00 (KENDRICK RIGGS
	LG&E & KU POWERGEN)
03/31/00	Order granting intervention to POWER, MHNA, Madison, and OMU.
03/31/00	E-mail response sent to Poohclifford@aol.com re: LG&E/PowerGen.
03/31/00	E-mail response sent to tom wessels re: LG&E/PowerGen.
03/31/00	MOTION FOR LEAVE TO INTERVENE (JERRY BORCHERT SEC)
03/30/00	MOTION TO INTERVENE & REQ FOR HEARING (CAROL RASKIN POWER & MHNA)
03/30/00	MOTION TO INTERVENE (DALE HENLEY EAST KY POWER)

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03/30/00 03/30/00	REQUEST FOR FULL INTERVENTION (WILLIAM WELLS CITIZEN) FIRST SET OF DATA RESPONSES TO PSC,AG,NORTH AMERICAN STAINLESS L.P. (KENDRICK
00,00,00	RIGGS LG&E)
03/30/00	RESPONSE TO ORDER OF MARCH 10,00 (DOUGLAS BROOKS LG&E)
03/27/00	NOTIFICATION OF DATA REQ TO SERVE ON LG&E & KU (MIKE KURTZ KIUC)
03/27/00	LETTER OF CONCERN (KENT LONG CITIZEN)
03/24/00	Order granting intervention to Electrical, Alcan, N.Am.Stainless, LFUCG, Kenergy
03/24/00	Data request order entered, response due 3/30/2000.
03/24/00	AGS INITIAL REQ FOR INFORMATION (AG E BLACKFORD)
03/24/00	INFO REQ TO POWERGEN & LG&E & KU (JAMES MILLER BIG RIVERS ELECTRIC)
03/24/00	MOTION TO INTERVENE (PATRICK PACE CITY UTILITY COMM)
03/24/00	FIRST DATA REQ & MOTION TO INTERVENE (CAROL RASKIN HUMAN METRO NEEDA ALLIA)
03/24/00	FIRST INFO REQ OF CAC TO LG&E & POWERGEN (ANTHONY MARTIN CAC)
03/24/00	INFO REQ TO POWERGEN & LG&E (ROBERT MADISON CITIZEN)
03/24/00	FIRST SET OF INFO REQ (NORTH AMERICAN STAINLESS)
03/24/00	REQ FOR INFORMATION (ALCAN ALUMINUM)
03/23/00	MOTION TO INTERVENE (EDWARD GARDNER LEX FAY URBAN CO GOV)
03/22/00	RESPONSE TO REQ AT CONFERNCE FOR ORDER OF MARCH 15,00 BY SECURITIES
	(KENDRICK RIGGS LG&E)
03/22/00	MOTION TO INTERVENE (FRANK KING KENERGY)
03/21/00	No deficiency letter.
03/21/00	PETITION TO INTERVENE (ALCAN ALUMINUM CORP)
03/21/00	MOTION TO INTERVENE (NORTH AMERICAN STAINLESS)
03/20/00	MOTION TO INTERVENE (DON MEADE IBEW)
03/20/00	LETTER IN RESPONSE TO LETTER DATED MARCH 15,00 (ROBERT MADISON CITIZEN)
03/17/00	Order granting motion of the AG for full intervention.
03/17/00	Order granting motions of Madison, BR, CAC and the KIUC for full intervention.
03/16/00	Acknowledgement letter
03/16/00	MOTION FOR INTERVENTION (ANTHONY MARTIN CAC)
03/16/00	MOTION FOR FULL INTERVENTION (JAMES MILLER BIG RIVERS)
03/16/00	PETITION TO INTERVENE (MIKE KURTZ KIUC)
03/15/00	Application for merger with Power Gen
03/14/00	MOTION TO INTERVENE (E BLACKFORD AG)
03/10/00	Order setting forth the procedural schedule to be followed.
03/01/00	Notice of Intent to file a Merger.

Total Number of Cases: 1